

Toyotasa Share Purchase Agreement 14.08.2009

Sabancı Holding signed a Share Purchase Agreement (SPA) with ALJ Lubnatsi Pazarlama ve Satıs A.S. on 14.08.2009 for the sale of %64,99 shares held in Toyotasa Toyota-Sabancı Pazarlama ve Satıs A.S. with the nominal value of TL 2,161,729.88.

According to the SPA, the total company value have been determined as USD 130,769,231. The total value attributable to Sabancı Holding A.S. is USD 84,986,923 representing their 64.99% share in Toyotasa The transfer price has been determined by means of negotiation and will be paid in full on the closing date on which the share transfer will take place.

The transfer of shares will be effectuated subsequent to the approvals to be obtained from related authorities.

There is no direct or indirect relationship between the Purchaser by means of audit and ownership.

The net amount of gain or loss will be calculated after the transfer of shares and there is no decision of BOD regarding the uses of the gain.

The sale value of Toyotasa shares represents %0.126 of the total assets of recently announced consolidated financial statements of Sabancı Holding.

On August 14, 2009 the Board of Directors of Sabancı Holding has resolved about the sale of Toyotasa Toyota-Sabancı Pazarlama ve Satıs A.S. shares held.