

15/08/2007- Sale of Gıdasa shares

Re: Your contribution numbered IMKB/4-GDD-407.01/626-07404.

The entire of the Gıdasa A.S. (Inc.) share certificates the 99.65% of which is possessed by Our Company have been mentioned to be sold to MGS Marmara Food Industry and Trading Inc. (MGS Marmara Gıda San. ve Tic. A.S.) in return for the amount of 2.1 million YTL, in our reveal of special case dated 15.08.2007. The share value of 2,106,742 YTL has been calculated by deduction of the net indebtedness amounting to 225,225,423 YTL from the company value of 227,332,165 YTL.

Costs of the shares in question shall be collected in cash subsequent to obtaining of the required permits from the related authorities.

Transaction of sales shall be effected subsequent to obtaining of the required permits. And the total profit/loss amounts shall be calculated when the transaction of sales is effected.